

**Contact Information**

_____ Company	_____ Office Phone
_____ Contact Name	_____ Home Phone
_____ Mailing Address	_____ Cell Phone
_____ City                      State                      Zip	_____ Fax
_____ E-mail	_____ Web Site

**Company or Group Information** (Please include your company brochure)

Private Corporation     Public Corporation    Stock exchange: \_\_\_\_\_ Symbol: \_\_\_\_\_

Year established: \_\_\_\_\_ Number of employees: \_\_\_\_\_

Net earnings: \$ \_\_\_\_\_ Gross sales: \$ \_\_\_\_\_

Equity available for acquisitions: \$ \_\_\_\_\_

Private Equity Group     Merchant Bank     Venture Capital     Financial Institution     Other \_\_\_\_\_

Number of acquisitions completed in the past five years: \_\_\_\_\_

Describe specific nature of business or industries in which you operate: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Targeted Industries**

Agriculture                       Recreation/Entertainment     Construction                       Wholesale/Distribution

Hospitality                       Manufacturing                       Technology                       Petroleum

Retail                       Services                       Transportation                       Other: \_\_\_\_\_

Describe specific acquisition and/or investment criteria: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Financial Parameters:** (Platform or stand alone)

	Annual Sales		Earnings (EBITDA)
Minimum	\$	Minimum	\$
Maximum	\$	Maximum	\$

**Financial Parameters:** (Add on)

	Annual Sales		Earnings (EBITDA)
Minimum	\$	Minimum	\$
Maximum	\$	Maximum	\$

**Management Preference**

- Will replace top management       Top management should remain

**Geographic Preference**

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**How did you hear about CornerStone Business Services?**

- Newspaper Ad       Yellow Pages       Referral \_\_\_\_\_  
 Internet       Mail       Other \_\_\_\_\_

I, the undersigned, attest that the information given above is accurate and truthful.

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**Signature**

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**Date**